

Capital Raising

Hausmann Limited

ACN 617 865 960
ABN 3261 786 5960

Capital Raising Scenario

Dear Investor

Attention:

Company Name: *Hausmann Limited*

Company structure: *Unlisted Public Company*

What does our business do? *Plan & establish Housing systems Manufacturing Plants and associated Infrastructure.*

How does make the company money? *Manage Plant implementation, Procurement and Commissioning bringing into production large industrial profit centres*

Who does manage each Hausmann Manufacturing Plant after completion of testing and commissioning? *Hausmann does appoint a Plant Management company on handover from Hausmann contracted Plant engineering Group and Project Management company.*

Why do we like to raise capital?

To fund:

*R&D – Building Systems Approvals – Pilot Plant production
Full size Building Systems Production for 60 Display Homes
Marketing of Residential Homes – Digital Marketing Licenses (40
1500 Staff Homes - Rentals
Manufacturing Plant infrastructure establishment
Production testing and commissioning
Waste Management Transfer Station establishment*

Application of funds raised:

Purpose:

*Building Systems Approvals – Pilot Plant production
1500 Staff Homes establishment close to Bromelton Area
Building Systems Production for 60 Display Homes
Manufacturing Plant Blueprint
Waste Management Transfer Station establishment
Hausmann M³ Building System Company structures: Manufacturing Plant Infrastructure Bromelton Qld.
Australia*

A Typical Manufacturing Plant infrastructure establishment:

Hausmann Bromelton (SDA) Plant Infrastructure



Section 1



Deep Water Port Facility
(if applicable)

Section 2



Incoming Rail Line 1.6km
Transport via Bromelton on Rail Hub

Section 3



Rail Shunting Lines
Incoming Hausmann Bromelton Plant Rail Systems

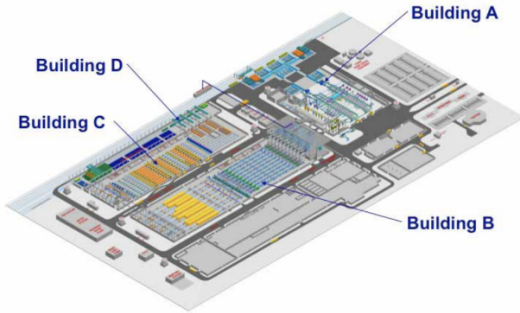
Section 4



Incoming Goods
Container Hard Stand

Building 1

M3 Building Systems Production
— Building A
— Building B
— Building C
— Building D



Building 2

Aluminium Doors & Windows Manufacturing
Kitchen & In-builts Assembly Production
Thermo Synthetic Solid Coatings Production
Bathroom Assembly
— Fixtures and Fittings
Heavy Engineering
— Container Fabrication



Section 5



Gas Pipeline Construction
(37km) from Ipswich to Bromelton

Building 3



Hausmann Bromelton Gas Power Plant

Section 6



Hausmann Solar Farm (100 acres)
situated on Bromelton SDA.

Section 7



Outgoing Goods
Container Hard Stand

Section 8



Rail Shunting Lines
Outgoing Hausmann Bromelton Plant Rail Systems

Section 9



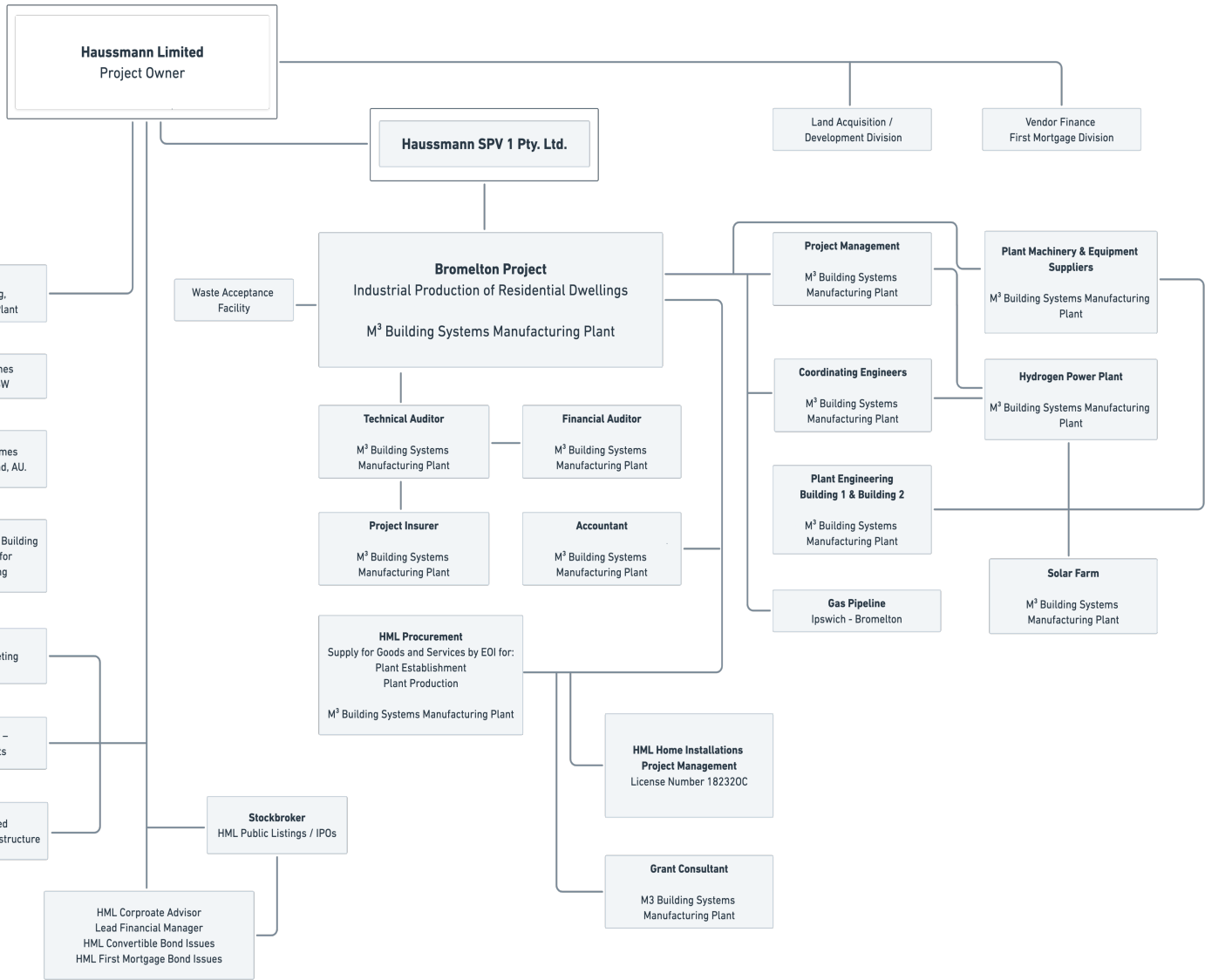
Outgoing Rail Line 1.6km
Transport via Bromelton on Rail Hub

Who runs our Business

CEO
(4) Executive Directors
Company Secretary
Independent Advisers

Key Consulting Firms and Consultants:
Independent Advisers:

See below HML supply contracts by Appointment Chart



How does our Company makes money?

When our business achieves the goals,
How do we expect our investors will get their money back?

	Revenue (\$K)	EBIT (\$K)
Previous Year	Nil	
Current Year	Nil	
Forecast Year 1	\$ 276 Million	
Forecast Year 2	\$ 550 Million	
Forecast Year 3	\$1.004 billion	

List on a stock exchange (IPO and or reverse Mergers)

Manufacturing Plant Production

Who owns the Business:

Current Owner(s)	% Considered held
XIXI Trust	Not disclosed
5Stargreen Building Technology Trust	Not disclosed
Directors	See ASIC records

Business History:

Milestone	Year
Founded	2017
Commence trading	December 2020
Go into revenue	2022 -23
Go into profit	2023 - 2024

Approximate amount of capital required in the next 12 months.

\$ 75 million Funds raised on Haussmann Limited (global holding company balance sheet)

Approximate amount of capital required in the next 3 years.

\$ 850 million Funds raised on Plant commercial entity Balance Sheet

Percentage (%) of ownership of the enterprise you are prepared to issue to new investors in order to obtain the required funds for Haussmann Limited:

5-10%		30-40%	
20%		>40%	
20-30%			

What is our budget for raising capital and promotion?

\$50-100k		\$200-300k	
\$100-200k		US \$150 K	

Please note: Fund raising achieved is success fee based

How much does the Company own?

	(\$K)
License - Net Assets – IP	AUD \$ 400 Million

What assets does the company own ?

“Soft Assets” “intellectual property”	Description
Global License	Formulations
Building Systems Designs Composite Materials based building Systems	Precision Engineering Processes Production Processes
Generic Plant Designs	Industrial Production of Housing
World first solid waste processing Technologies into new materials	
By industrial production average Home prices will be reduced by 50%	

How much did the technology Licensee invest in R&D?

Total AUD \$ 44 million in cash plus goods and services payments

At what stage is our business?

Raising Funds to commercialize world leading industrial manufacturing technologies.

Planning and implementing M3 Building Materials Manufacturing Systems Plant establishment at Bromelton Old. Australia

Looking to list via IPO / reverse Mergers.

Procurement – supply of goods and services - looking for mergers and acquisitions Growth / expansion and Strategic Partnerships

First profits are expected within 24 months – early or latest mid 2024

Sales and profits from 2024 onwards

First sales prior to Plant preparations undertaken – Residential Dwellings pre – Sales starting at end of 2022

Working prototype Proof of principal – Pilot Plant Productions in Germany and now being established to produce

Full size panel systems for Australian Building systems approvals and first full size building systems being produced

For Haussmann residential dwellings display homes to be established at Coffs Harbor.

- 1.) Timetable & Sequence of Planning Actions
- 2.) Key Funding Programs & Key Project Agreements
- 3.) Established & Establishment of the following Corporate Entities

Corporate Entity 1 - 2022 -23

One off Pilot Production (to produce building systems to achieve Australian Standards Approvals for non-Structural building systems). This Investment is offered as a mitigated investment - Property secured investment. **AUD \$2.9million HML Investment offer – for (Sophisticated Investor) Plant Engineering Agreement 1**

Corporate Entity 2 – 2023 - 2024

Haussmann Waste Management & Transfer Station The HML's Waste Management Company Transfer Station, collects mixed solid waste from commercial and industrial sources in large waste bins, transported to HML transfer station where the mixed solid waste content is compacted into 20 foot containers and then transported to HML's Building Systems Manufacturing Plant for processing. Estimated establishment cost: **AUD \$40 million HML investment offer – for (Sophisticated Investor) Project Management Agreement 2**

Corporate Entity 3 - 2022

60 Display homes (marketing "tools" start of single dwellings/Residential Homes - marketing Programmes when Homes have been

built) This Investment is offered as a mitigated investment Property secured investment **AUD \$ 78 million HML investment offer – for (Sophisticated Investor)**

Corporate Entity 4 - 2020

SPV 1 - Special Purpose Vehicle – Bromelton (SDA) Plant infrastructure preparation and Plant establishment Management entity Investment **AUD \$75 million Equity Crowd Funding Programs – investment offers - for (Retail & Sophisticated Investors)**

HML to appoint SPV 1 Management Team. **2022 - 2023**

HML to appoint independent Project Auditor **2022**

HML to commission Project Management Group to prepare Master Plant for Plant infrastructure establishment – via SPV1

Project Management Agreement 1. 2022

HML to commission Project Management Group to prepare Plant infrastructure design, start and complete planning approval processes for the establishment of HML Plant at Bromelton – via SPV 1 - **Project Management Agreement 3 2022**

HML to commission Plant Engineering Group to prepare and complete Plant Blueprint – via SPV

Plant Engineering Agreement 2 - 2022 -'23

HML to commission Procurement Programs – civil engineering & construction, supply of goods and services via SPV via Project Management Group – **Project Management Agreement 4 - 2022 onwards**

Haussmann Limited

For Sophisticated Investor or Institutional Investor HML to commission Corporate Adviser / Merchant Banker via HML's Accountant Firm - **2022**

HML to commission Securities Dealer/Stockbroking Firm to List HML - NSX – reverse merger - ASX - **2022**

HML has commissioned Grant Consulting Group to seek Grants from Australian and Overseas Governments. - **2022 – '23**

HML to commission Securities Dealer/Stockbroking Firm to List HML Bromelton M3 Building Systems Manufacturing Plant entity. – **2022**

HML to commission Merchant Banker – financial lead manager – to prepare and complete convertible Bond issues to the amount of

AUD \$400 million HML to commission via major Accounting Group, investment offer - for Sophisticated Investor or Institutional Investor. - 2022

HML's Accounting Firm, submission for Government special loan facilities of **AUD \$ 400 million - 2022 – 2023**

When do we expect to start our global Capital raising programs?

Early February 2021

Company Address:	Level 54, 111 Eagle Street, Brisbane City, 4000
Company Website:	www.haussmann.com.au
Contact Name:	Erwin W. Filler
Contact Position:	Director
Contact Mobile:	0424 238 416
Contact Landline:	N/A
Contact Email:	info@hm3global.com

New Industry:	Precision engineered industrial manufactured M3 Building Systems – Residential Homes and Emergency Housing
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Draft Form from Haussmann Limited.

Review the completed Haussmann Capital Raising form and any other information sent over the next number of days. Prepare a DRAFT Capital Raising Scenario for our business based on the information provided. Once received, Prior to our meeting call us anytime to discuss how we can be of assistance to in relation to provisions of information. Also would like to discuss listing on Berlin and Nasdaq –I have attached previously received application as part of the Listings and fund raising via listings we will provide you also with a Agency Agreement

Raising Equity Capital

Overview:

Raising Capital through Tokens (M3 Coins) Offerings of Debt or Equity T.O. Profit Share.

The Company has or is in the process of developing a Blockchain digital marketplace (Business) to raise capital to commercialize in Australia and then worldwide, and other fund raising program implementations, which will enable Haussmann to plan, implement and bring into production the unique Haussmann M3 building Systems Manufacturing Plant Technologies and Residential Dwelling industrial Plant productions and associated ancillary services.

Such Consultancy Services will be in line with the Haussmann ICO Platform Proposal (Proposal) dated the 1st July, 2022, in Schedule 3.

b) The Consultancy Services will meet the following conditions:

i) To create the Haussmann M3 Token (M3 Token) and ICO Smart Contracts to the specifications outlined in the M3 Token Offering.

ii) To facilitate the Haussmann ICO (ICO) with a fully functional platform & user-friendly interface (the Platform) to enable Haussmann investors to participate in the ICO pre-sale safely and securely through the use of blockchain technologies and web3.

iii) To provide ongoing management & support of the Platform for the ICO.

iv) To facilitate the creation and integration of future M3 Token Offerings

d) The Consultancy Service will be conditional on an Australian Financial Services License (AFSL) Wholesale License Agreement being signed with an Authorized AFSL holder.

Offerings may be structured as Debt or Equity:

There are two basic types of financial instruments that can be structured: an "equity" offering where the company is selling partial ownership in the company (via the sale of shares or a membership unit) to raise capital, or a "debt" offering where the company raises debt financing by selling a note instrument to investors with a set annual rate of return and a maturity date that dictates when the funds will be paid back to investors in full.

Equity Funding – The Innovative Option:

An **equity offering** is where the subject company sells an ownership stake in the company to investors. In an equity situation, investors profit as the company profits since they are partial owners. This provides the advantage of not having debt service payments draining revenue from the company in its early stages of growth. Most companies sell between 10-30% of their company for a first round funding - obviously there are exceptions but this is the average.

Investors typically profit in two ways from an equity deal: via their proportionate "per share" percentage of company profit (called a dividend) and via the final sale of the security through an exit strategy such as the company buying the securities back from the investors, the company and its issued and outstanding securities being bought out by another company, listing on a stock exchange, selling on the open market or listing through an ASSOB Member as a secondary sale offer on

The Hybrid Debt/Equity Combination

Convertible Redeemable Preference Shares: Preference shares provide a fixed rate of return to the investor and have priority over the ordinary shares in regard to dividend payments and to the company's assets in the event of a winding up. They rank after all the company's liabilities. They can take various forms – for example, with or without cumulative dividend entitlements, they can be converted into ordinary shares on the basis of some defined ratio, they can be redeemed (for cash on one or more specified dates) or be non-redeemable with voting or non-voting rights.